Austin Legal Group, APC

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EQUITY INFORMATION FORM

Please fill out this Equity Information Form (the "Form") completely and accurately to the best of your ability. Incomplete information may result in delays processing your opinion letter. For the purposes of this Form, the "Shareholder" is the person or entity that holds the shares and the "Issuer" is the company that issued the shares.

Name of the Shareholder:	Today's Date:	
Name of Issuer:	Ticker Symbol:	
Number of shares to be included in the opinion letter (the "subject shares	5"):	
Stock Certificate/Book Entry/Book Account Number:	Date of Issue:	
Purchase price or value of services provided for the subject shares (your	tax basis): \$	
Form of consideration given for the subject shares (select one): [] Cash	h [] Services [] Exchange [] Gift	
Total number of the Issuer's shares the Shareholder owns (including the	subject shares):	
Does the Shareholder own any warrants, options, convertible notes, or shares of the Issuer? If yes, please provide how many shares may be conve	·	
Does anyone in the Shareholder's immediate family own shares in the their holdings:	• • •	
Does the Shareholder hold any shares in the Issuer through an entity like please briefly explain:	• • • •	
How were the shares acquired and from whom? Please explain in detail: Example: The shares were purchased from the Issuer for \$X pursuant to Example: The shares were earned for services rendered to the Issuer pur Example: The shares were purchased from another shareholder for \$X pursuant to the Issuer purchased from another shareholder for \$X pursuant to the Issuer purchased from another shareholder for \$X pursuant to the Issuer purchased from another shareholder for \$X pursuant to the Issuer purchased from another shareholder for \$X pursuant to the Issuer purchased from another shareholder for \$X pursuant to the Issuer purchased from another shareholder for \$X pursuant to the Issuer purchased from the Issuer pu	a Subscription Agreement dated [Date]. rsuant to a Services Agreement dated [Date].	

For the following questions, please <u>initial</u> which answers apply to the Shareholder on the line under the appropriate column. By his/her/its initials hereunder, the undersigned attests and warrants to Austin Legal Group, APC ("ALG") that he/she/it has the requisite authority to sign on behalf of the Shareholder and that the following representations are true and correct as of the date hereof:

			<u>YES</u>	<u>NO</u>
Has the Shareholder been an officer, dire or nominee for any control person ("Affi				
If yes, title/position held:				
Is the Shareholder under common contro is essentially about whether a person or person or group. Common examples incl household, being a large shareholder or	group is able to influenc lude being immediate fan	e the decisions of another nily members, sharing a		
If yes, explain:				
Is the Shareholder's primary business bu through a broker?	ying or selling securities	, either directly or indirectly		
Is the Shareholder required to register wi defined under the Securities Exchange A				
Is the Shareholder selling the subject sha	res for his/her/its own ac	ecount?		
Is the Shareholder selling the subject sha	ares on behalf or at the re	quest of the Issuer?		
Is the Shareholder selling the subject sha Issuer?	res on behalf or at the re	quest of any Affiliate of the		
Were the subject shares acquired from ar Affiliate for the 90 days prior to Shareho				
Were the subject shares fully paid for/ear	rned more than 6 months	ago?		
Were the subject shares fully paid for/ear	rned more than 12 month	ns ago?		
Are the subject shares free of all encumb (this question is not about the standard Ruspecial restrictions such as from a lock-up	ule 144 restriction; rathe	r, it is asking if there are any		
By his/her/its signature below, the unders the Shareholder and that the above repres Rule 144 opinion letter for sale of the sub	sentations are true and co			
Name of Shareholder	Signature of	Shareholder		
Name and Title of person signing on behalf of Shareholder (if applicable)	Phone	E-mail address	;	