

LAWYERS
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SAN DIEGO, CA 92110

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opinionletters@austinlegalgroup.com

Please fill out this Equity Information Form (the “Form”) completely and accurately to the best of your ability. Incomplete information may result in delays processing your opinion letter. For the purposes of this Form, the “Shareholder” is the person or entity that holds the shares and the “Issuer” is the company that issued the shares.

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For the following questions, please initial which answers apply to the Shareholder on the line under the appropriate column. By his/her/its initials hereunder, the undersigned attests and warrants to Austin Legal Group, APC ("ALG") that he/she/it has the requisite authority to sign on behalf of the Shareholder and that the following representations are true and correct as of the date hereof:

	<u>YES</u>	<u>NO</u>
Has the Shareholder been an officer, director, control person or 10% shareholder of the Issuer, or nominee for any control person ("Affiliate"), at any time during the past 90 days?	_____	_____
If yes, title/position held: _____		
Is the Shareholder under common control with any Affiliate of the Issuer? (" <i>common control</i> " is essentially about whether a person or group is able to influence the decisions of another person or group. Common examples include being immediate family members, sharing a household, being a large shareholder or executive officer or director of a company, etc.)	_____	_____
If yes, explain: _____		
Is the Shareholder's primary business buying or selling securities, either directly or indirectly through a broker?	_____	_____
Is the Shareholder required to register with the SEC or any state authority as a "Dealer," as defined under the Securities Exchange Act of 1934 or otherwise?	_____	_____
Is the Shareholder selling the subject shares for his/her/its own account?	_____	_____
Is the Shareholder selling the subject shares on behalf or at the request of the Issuer?	_____	_____
Is the Shareholder selling the subject shares on behalf or at the request of any Affiliate of the Issuer?	_____	_____
Were the subject shares acquired from an Affiliate of the Issuer or anyone who had been an Affiliate for the 90 days prior to Shareholder acquiring the shares?	_____	_____
Were the subject shares fully paid for/earned more than 6 months ago?	_____	_____
Were the subject shares fully paid for/earned more than 12 months ago?	_____	_____
Are the subject shares free of all encumbrances, stops, holds or locks and eligible to be sold? (<i>this question is not about the standard Rule 144 restriction; rather, it is asking if there are any special restrictions such as from a lock-up agreement, leak-out agreement, or other contract.</i>)	_____	_____

By his/her/its signature below, the undersigned represents that he/she/it has the requisite authority to sign on behalf of the Shareholder and that the above representations are true and correct and may be relied upon by ALG in preparing a Rule 144 opinion letter for sale of the subject shares.

_____	_____
Name of Shareholder	Signature of Shareholder

_____	_____	_____
Name and Title of person signing on behalf of Shareholder (if applicable)	Phone	E-mail address