## Austin Legal Group, APC

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## SECTION 4(a)(1) EQUITY INFORMATION FORM

Please fill out this Equity Information Form (the "Form") completely and accurately to the best of your ability. Incomplete information may result in delays processing your opinion letter. For the purposes of this Form, the "Shareholder" is the person or entity that holds the shares and the "Issuer" is the company that issued the shares.

Name of Shareholder:	Today's Date:
Name of Issuer:	Ticker Symbol:
Number of shares to be included in the opinion letter (the	"subject shares"):
Stock Certificate/Book Entry/Book Account Number:	Date of Issue:
Purchase price or value of services provided for the subjection	ect shares (your tax basis): \$
Form of consideration given for the subject shares (selec	t one): [ ] Cash [ ] Services [ ] Exchange [ ] Gift
Total number of the Issuer's shares the Shareholder owns	s (including the subject shares):
Does the Shareholder own any warrants, options, conve	ertible notes, or other securities which may be converted into
shares of the Issuer? If yes, please provide how many shares	res may be converted:
Does anyone in the Shareholder's immediate family ow	n shares in the Issuer? If yes, please briefly explain who and
their holdings:	
Does the Shareholder hold any shares in the Issuer throuplease briefly explain:	gh an entity like a corporation, LLC, partnership, etc.? If yes,
Example: The shares were earned for services rendered	explain in detail: or \$X pursuant to a Subscription Agreement dated [Date]. It to the Issuer pursuant to a Services Agreement dated [Date]. The reholder for \$X pursuant to a Purchase Agreement dated [Date].

For the following questions, please <u>initial</u> which answers apply to the Shareholder on the line under the appropriate column. By his/her/its initials hereunder, the undersigned attests and warrants to Austin Legal Group, APC ("ALG") that he/she/it has the requisite authority to sign on behalf of the Shareholder and that the following representations are true and correct as of the date hereof:

	<u>YES</u>	<u>NO</u>
Has the Shareholder been an officer, director, control person or 10% shareholder of the Issuer, or nominee for any control person ("Affiliate"), at any time during the past 90 days?		
If yes, title/position held:		
Is the Shareholder under common control with any Affiliate of the Issuer? ("common control" is essentially about whether a person or group is able to influence the decisions of another person or group. Common examples include being immediate family members, sharing a household, or being a large shareholder, executive officer or director of a company, etc.)		
If yes, explain:		
Were the subject shares acquired from an Affiliate of the Issuer or anyone who had been an Affiliate for the 90 days prior to Shareholder acquiring the shares?		
Is the Shareholder now, or in the past 90 days has the Shareholder been, required to register with the SEC or any state authority as a "Dealer," as defined under the Securities Exchange Act of 1934 or otherwise?		
Is the Shareholder now, or in the past 90 days has the Shareholder been, considered an "Underwriter" as defined by Section 2(a)(11) of the Securities Act of 1933?		
Has the Shareholder participated in any offering, selling, or underwriting of securities on behalf or at the request of the Issuer?		
Is the Shareholder selling the subject shares on behalf or at the request of the Issuer or any Affiliate of the Issuer?		
Were the subject shares acquired by the Shareholder for personal investing purposes, without a view towards distribution?		
Does the Shareholder intend to use any special selling efforts to sell the subject shares, such as roadshows, advertising, or broad solicitation of buyers?		
Were the subject shares fully paid for or earned more than 12 months ago?		
Are the subject shares free of all encumbrances, stops, holds or locks and eligible to be sold? (this question is not about the standard restrictive legend; rather, it is asking if there are any special restrictions such as from a lock-up agreement, leak-out agreement, or other contract.)		
By his/her/its signature below, the undersigned represents that he/she/it has the requisite authorit the Shareholder and that the above representations are true and correct and may be relied upon be Section 4(a)(1) opinion letter for sale of the subject shares.		
Name of Shareholder Signature of Shareholder		
Name and Title of person signing on Phone E-mail address behalf of Shareholder (if applicable)	<u> </u>	