

Austin Legal Group, APC

LAWYERS
3990 OLD TOWN AVE, STE A-101
SAN DIEGO, CA 92110

ATTORNEYS LICENSED IN CALIFORNIA, HAWAII & ARIZONA
TELEPHONE
(619) 924-9600

FACSIMILE
(619) 881-0045

Return to:
opinionletters@austinlegalgroup.com

EQUITY INFORMATION FORM

Name of Shareholder: _____ Today's Date: _____

Name of Issuer: _____ Symbol: _____ Number of Shares: _____

Stock Certificate/Book Entry Number: _____ Date of Issue: _____

Dollar Amount of original purchase price or value of services provided (your tax basis) for the stock: \$ _____

Form of payment (circle one): Cash Services Exchange Gift

Total number of shares Shareholder beneficially controls in the Issuer (including the subject shares): _____

How were the shares acquired and from whom? (explain in detail):

By his/her/its signature hereunder, the undersigned ("Shareholder") attests and warrants to Austin Legal Group, APC ("ALG") that the following representations are true and correct as of the date hereof, and that all other information and documents provided (or to be provided) to ALG are accurate and complete.

The Shareholder is not currently an officer, director, control person, or 10% shareholder of the Issuer or nominee for any of the above and has not been an Affiliate of the Issuer for the past 90 days. If Shareholder is an Affiliate of the Issuer now or in the past 90 days, please explain: _____

The Shareholder is not an "Underwriter" as defined by Section 2(a)(11) of the Securities Act of 1933. If Shareholder is an Underwriter of the Issuer now or in the past 90 days, please explain: _____

The shares were acquired by Shareholder for personal investing purposes, without a view towards distribution. If the shares were acquired with a view towards distribution, please explain: _____

The subject shares were fully paid for/earned as of the date they were issued. If they were paid for/earned prior to or after such date, please explain: _____

The subject shares are free of all encumbrances, stops, holds or locks and eligible to be sold.

Name of Shareholder

Signature of Shareholder

Printed/Title (if applicable)

Phone

E-mail