

Austin Legal Group, APC

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EQUITY INFORMATION FORM

Please fill out this Equity Information Form (the "Form") completely and accurately to the best of your ability. For the purposes of this Form, the "Shareholder" is the person or entity that holds the shares and the "Issuer" is the company that issued the shares.

Name of the Shareholder: _____ Today's Date: _____

Name of Issuer: _____ Symbol: _____ Number of Shares: _____

Stock Certificate or Book Entry Number: _____ Date of Issue: _____

Dollar amount of purchase price or value of services provided for the shares (your tax basis): _____
Form of payment (circle one): Cash Services Exchange Gift

Total number of shares of the Issuer the Shareholder currently owns (including the above shares): _____

Does the Shareholder own any warrants, options, convertible notes, or other securities which may be converted into shares of the Issuer? If yes, please provide how many shares may be converted: _____

Does anyone in the Shareholder's immediate family own shares in the Issuer? If yes, please briefly explain who and their holdings: _____

Does the Shareholder hold any shares in the Issuer through an entity like a corporation, LLC, partnership, etc.? If yes, please briefly explain: _____

How were the shares acquired and from whom? Please explain in detail:

Example: The shares were earned for services rendered to the Issuer pursuant to a Services Agreement dated [Date].

Example: The shares were purchased from another shareholder for \$X pursuant to a Purchase Agreement dated [Date].

For the following questions, please indicate which answers apply to the Shareholder by initialing on the line under the appropriate column. By his/her/its initials hereunder, the undersigned attests and warrants to Austin Legal Group, APC ("ALG") that he/she/it has the requisite authority to sign on behalf of the Shareholder and that the following representations are true and correct as of the date hereof:

YES NO

Has the Shareholder been an officer, director, control person or 10% shareholder of the Issuer, or nominee for any control person ("Affiliate"), at any time during the past 90 days? _____

If yes, title/position held: _____

	<u>YES</u>	<u>NO</u>
Is the Shareholder's primary business buying or selling securities, either directly or indirectly through a broker?	_____	_____
Is the Shareholder required to register with the SEC or any state authority as a "Dealer," as defined under the Securities Exchange Act of 1934 or otherwise?	_____	_____
Is the Shareholder selling the subject shares for his/her/its own account?	_____	_____
Is the Shareholder selling the subject shares on behalf of the Issuer?	_____	_____
Is the Shareholder selling the subject shares on behalf of any Affiliate of the Issuer?	_____	_____
Were the subject shares acquired from an Affiliate of the Issuer or anyone who had been an Affiliate for the 90 days prior to Shareholder acquiring the shares?	_____	_____
Were the subject shares fully paid for/earned more than 6 months ago?	_____	_____
Were the subject shares fully paid for/earned more than 12 months ago?	_____	_____
Are the subject shares free of all encumbrances, stops, holds or locks and eligible to be sold?	_____	_____

By his/her/its signature below, the undersigned represents that he/she/it has the requisite authority to sign on behalf of the Shareholder and that the above representations are true and correct and may be relied upon by ALG in preparing a Rule 144 opinion letter for sale of the subject shares.

Name of Shareholder

Signature of Shareholder

Name and Title of person signing on behalf of Shareholder (if applicable)

Phone

E-mail address